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September 13, 2000

Ms. Donna Caton  
Chief Clerk  
Illinois Commerce Commission  
527 East Capitol Avenue  
Springfield, Illinois 62794

Re: Docket No. 00-0559 (Second Supplemental Responses to the Verified  
Application of Morton International, Inc. for Certificate of Service  
Authority under Section 16-115 of the Public Utilities Act)

Dear Ms. Caton:

Pursuant to the instructions of the Hearing Examiner, enclosed for filing with the Illinois Commerce Commission in the above-captioned docket on behalf of Morton International, Inc., please find the original and seven copies of the Second Supplemental Verified Responses of Morton International, Inc..

An extra copy of this letter and the enclosures are enclosed for your convenience in acknowledging receipt of this filing.

Thank you for your assistance. If you have any questions, please do not hesitate to call me.

Sincerely,



Matthew F. McNamara

MFM:mfm

Enclosures

cc: Claudia Sainsot

# MASTER LOAN AGREEMENT - EXHIBIT B

North American Region as of 6/30/00

LENDER	BORROWER	CURRENCY	FACILITY (mm)	USD EQUIV.	START	MATURITY	PERIOD	INTEREST RATE
R&H Perf Plas	R&H Company		200.000		06/04/99	06/30/05	7 yrs.	Prime 1st of month
R&H Credit	R&H Company		2500.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H Capital	R&H Company		90.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H Equity	R&H Company		2000.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H Latin Am	R&H Company		100.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H China	R&H Company		2.000		02/06/96	12/31/01	5 yrs	Prime 1st of month
Shipley	R&H Company		200.000		02/26/97	12/31/02	5 yrs	Prime 1st of month
R&H Texas	R&H Company		250.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H Commerce	R&H Company		25.000		04/30/99	04/30/06	7 yrs.	Prime 1st of month
Morton International	R&H Company		500.000		06/21/99	06/23/06	7 yrs.	Prime 1st of month
R&H Company	R&H Finance		15.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H Company	R&H SE Asia		5.000		n/a		7 yrs.	Prime 1st of month
R&H Company	R&H Asia		5.000		n/a		7 yrs.	Prime 1st of month
R&H Credit	R&H Texas		400.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H Company	R&H China		250.000		12/05/97	12/31/04	7 yrs.	Prime 1st of month
R&H Co	R&H Canada		15.000		3/27/1997	12/31/04	7 yrs	Prime 1st of month
Biopath	R&H Credit		10.000		1/1/1998	12/31/99	extended	Prime 1st of month
TosoHaas	R&H Company		10.000		09/26/96	03/25/00	6mos/1yr	6 mo Libor +.25%
Southern Resin	R&H Company		7.000		12/05/97	12/05/00	1yr	6 mo Libor +.25%
R&H Investment Hldgs	R&H Company		150.000		need details		1 yr	6 mo Libor +.25%
R&H Unison Holdings	R&H Company		3.000		01/01/99	01/01/00	1yr	Prime at NCB, Ohio
R&H Holdings	R&H Bermuda		7.000		10/13/95	10/13/99	6mos/2yrs	6 mo Libor +.25%
R&H Company	R&H Mexico		15.000		06/23/00	09/22/00	3 mo	6 mo Libor + 1.1%
R&H Company	Shipley Far East		15.000		12/22/98	12/21/99	1 yr	6 mo Libor +.25%
AH Investments Ltd.	RohMid LLC		5.500		06/18/98	06/18/03	5 yr	1 mo Libor +.375%
R&H Credit	RhoMid LLC		4.000		12/30/98	12/10/03	5 yr	1 mo Libor +.375%
Shipley Holdings	Learonal		50.000		04/15/99	4/15/00	1 yr	6 mo Libor +.25%
R&H Company	R&H Mexico sub		5.000		not finalized			6 mo. Libor +1.10%
R&H China, Inc.	Morton Int'l, Inc.		3200.000		06/24/99	06/24/2002	3 yr	6 mo. Libor
Morton Int'l, Inc.	R&H Denmark		10.000		09/23/99	09/23/2002	3 yr	6 mo. Libor + .25%
R&H Bermuda Ltd.	R&H Agricultural Inv. Hold.		5.000		01/05/99	01/05/01	1 yr	interest free
Rodel	R&H Company		25.000		06/22/00	10/22/00	4 mo	3 mo.Libor + .25%

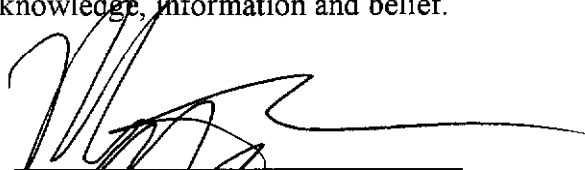
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X  
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## VERIFICATION


STATE OF ILLINOIS    )  
COUNTY OF COOK    )

ss:

Matthew F. McNamara, being first duly sworn, deposes and says that he is an attorney for Morton International, Inc., that he has read the foregoing Verified Responses of Morton International, Inc., and all of the attachments accompanying and referred to within the Verified Responses; and that the statements contained in the Verified Responses and the attachments are true, correct and complete to the best of his knowledge, information and belief.

  
Matthew F. McNamara

Subscribed and sworn to before me  
this 13th day of September, 2000.

  
Notary Public

[Stamp of Notary]

